Market Mood

19th Aug 2025

Market Mood

Bonanza

LTP	24876.95
R1	25000
R2	25200
S1	24700
S2	24500

LTP	55734.90
R1	56000
R2	56200
S1	55500
S2	55000

- Nifty closed at 24,876.95 (+245.65 / +1.00%) after a sharp gap-up opening, but despite hitting an intraday high of 25,022, it slipped back and closed within the range of 24,600–24,900, indicating supply pressure at higher levels. RSI at 52.28 reflects a recovery in momentum, while ADX at 30.73 suggests trend strength is gradually picking up. For now, the index remains in a consolidation phase, and a decisive sustained breakout above 24,900–25,000 will be crucial to unlock the next upside towards 25,200–25,300. Until then, oscillations within the 24,600–24,900 band are likely, with 24,600 serving as immediate support. A cautious stance is warranted unless 25,000 is firmly reclaimed.

- Bank Nifty closed at 55,734.90 (+393.05 / +0.71%), managing to recover from intraday lows but still facing hurdles near the short-term moving averages. The index has been consolidating around its recent support zone of 55,200–55,400, which remains a key base to watch. RSI at 47.74 indicates muted momentum, while ADX at 28.06 reflects a developing but not yet strong trend. Sustaining above 55,800–56,000 will be critical to trigger further upside towards 56,500–56,800, while inability to hold above 55,200 could drag the index back towards 54,600–54,800. For now, the structure suggests cautious optimism with a range-bound bias unless a decisive breakout above 56,000 materializes.

Global Market:

Dow Jones Futures CFD 19 Aug, 2025 | 07:45 IST	44,913.14	1.32	0.00
S&P 500 CFD 19 Aug, 2025 | 01:29 IST	6,449.15	-0.65	-0.01
Nasdaq CFD 19 Aug, 2025 | 01:29 IST	21,629.77	6.80	0.03
FTSE CFD 18 Aug, 2025 | 20:59 IST	9,157.74	18.84	0.21
CAC CFD 18 Aug, 2025 | 20:59 IST	7,884.05	-39.40	-0.50
DAX CFD 18 Aug, 2025 | 20:59 IST	24,314.77	-44.53	-0.18

Sentiment Gauge

SIDEWAYS TO POSITIVE

FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	550.85	4103.81

Adv/Dec

Advance	Decline	A/D Ratio
173	48	3.60

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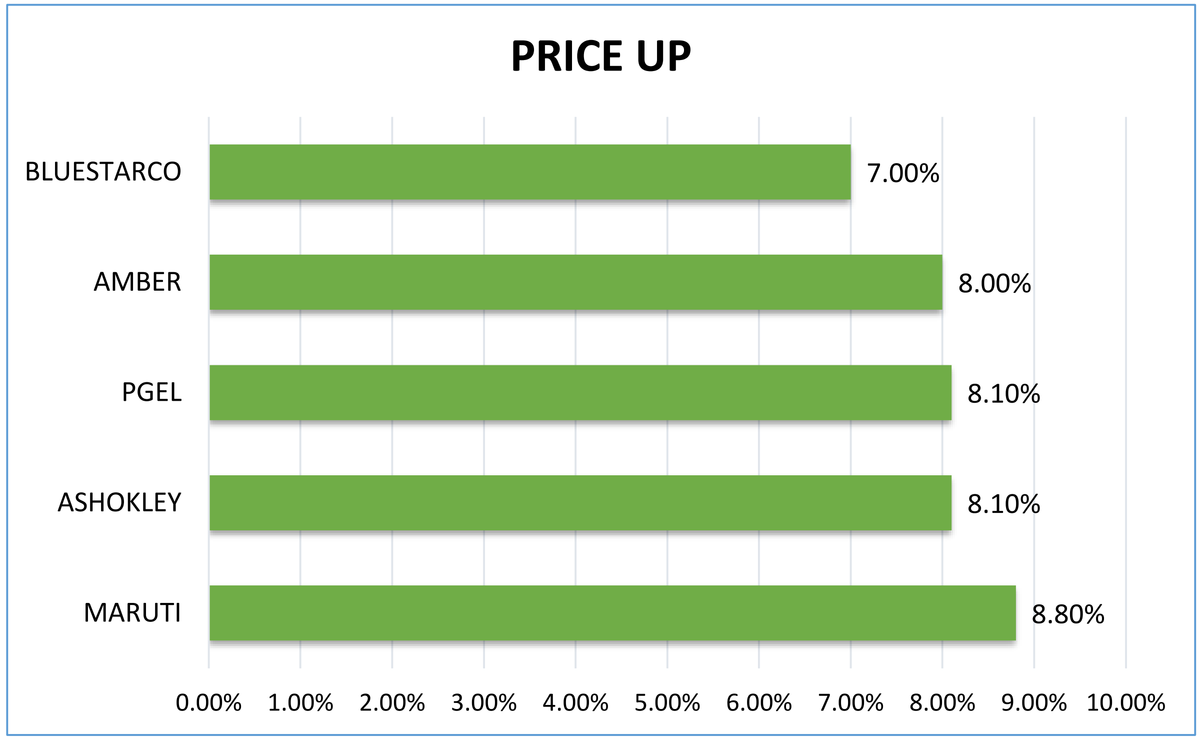

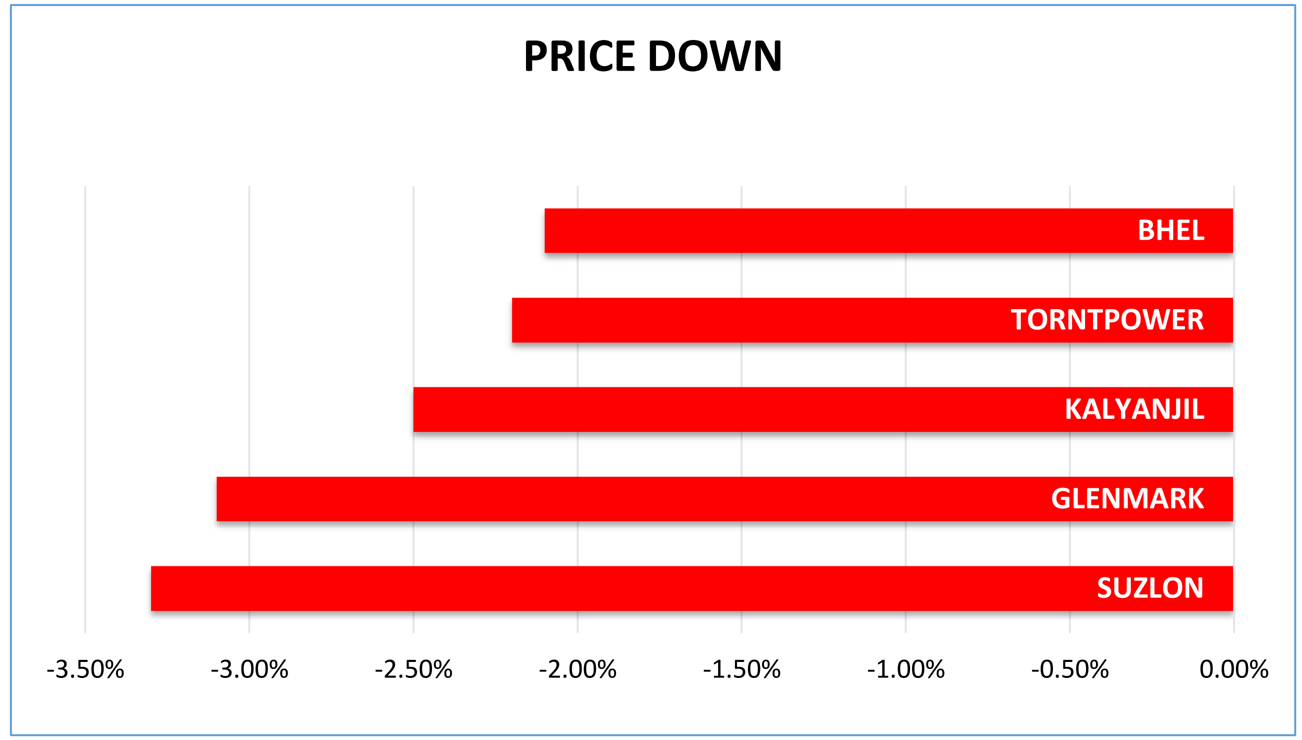

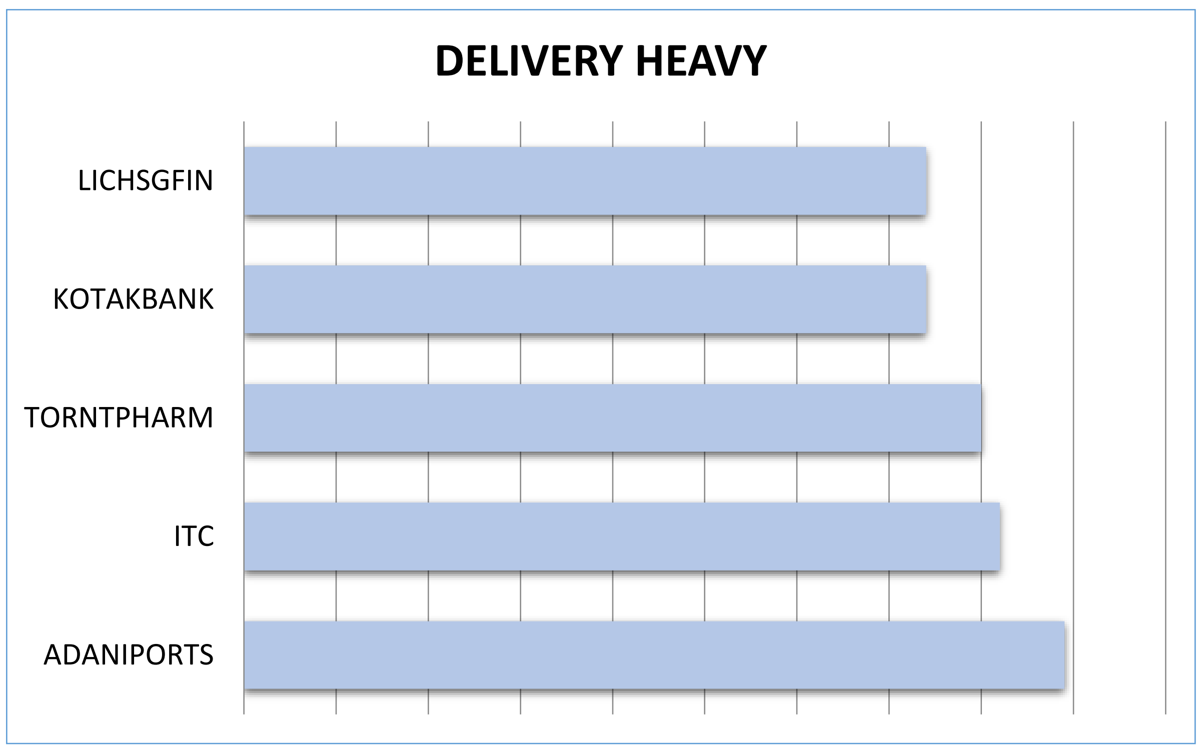

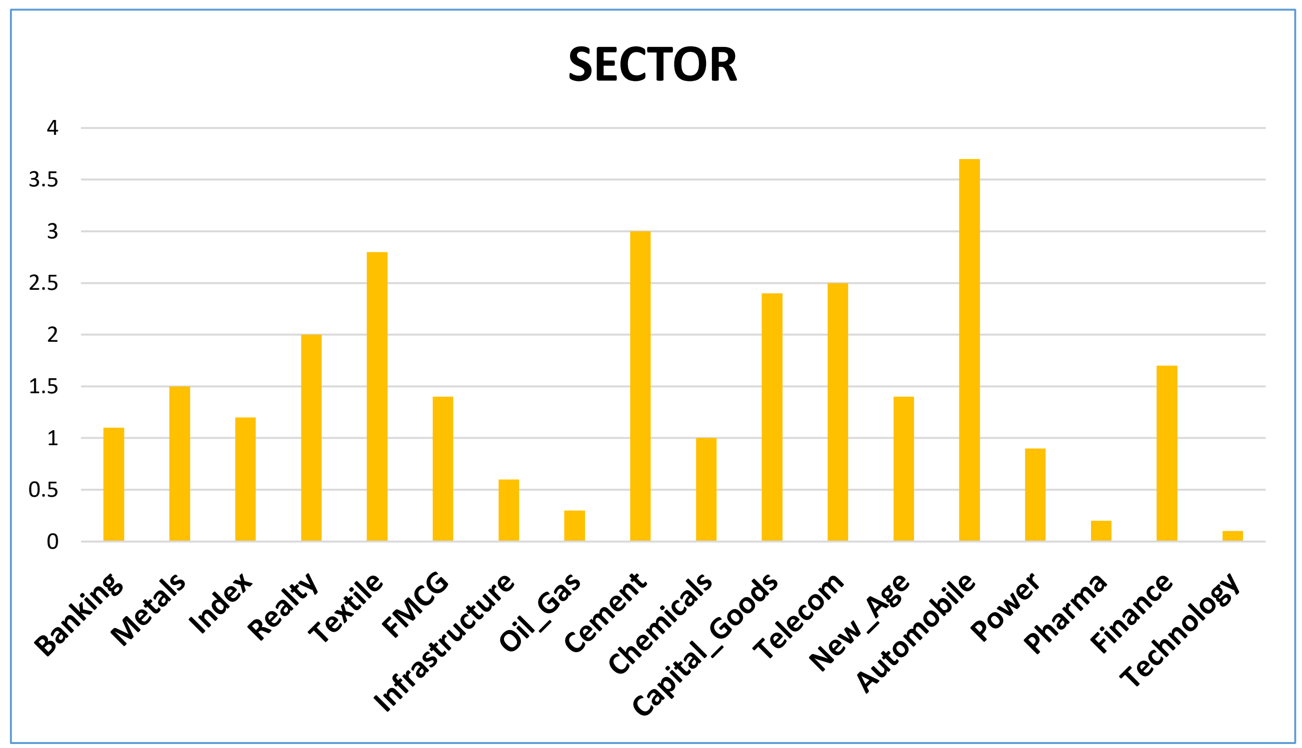

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CALL OF THE DAY

BAJAJ AUTO (Intraday pick)

Buy Range :-8600-8610 SL :- 8465 Target:- 8870

BAJAJ AUTO has broken out of a falling channel with a strong bullish candle in Daily timeframe. The breakout candle closed near the day's high, suggesting strong buying pressure. Price has crossed above short-term (20 EMA) and medium-term (50 EMA). It is also trading above the 200 EMA, which confirms long-term bullish structure. The alignment of MAs is starting to turn positive, hinting a trend reversal. RSI has surged above 60, moving from a neutral zone toward bullish. Overall view has shifted from consolidation to bullish structure. Momentum favors buyers, could target up to 8,900 levels.

DELIVERY CALL

ASTER DM (Delivery pick)

Buy above :- 625 SL:- 605 (daily closing basis) Target :-660

Aster DM Healthcare is showing a bullish setup with a structure similar to a double-bottom formation, followed by a breakout above immediate resistance supported by strong volumes. The stock is trading well above its key EMAs (20/50/100/200), reflecting a sustained uptrend. RSI at 61.07 is strengthening, confirming improving momentum, while ADX at 18.29 is also picking up, indicating the trend is gaining traction. This confluence suggests continuation of the up-move with upside potential.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
MARUTI	14,090.00	1,154.00	8.92	14,830	15570.91	13,349.55	12,609.09
HEROMOTOCO	4,990.00	281.9	5.99	5,242	5493.795	4,738.10	4,486.21
NESTLEIND	1,146.40	57	5.23	1,196	1246.258	1,096.47	1,046.54
BAJFINANCE	905.05	43.6	5.06	943	981.2489	866.95	828.85
BAJAJ-AUTO	8,592.00	378.5	4.61	8,847	9102.853	8,336.57	8,081.15
JSWSTEEL	1,084.00	38.5	3.68	1,110	1135.561	1,058.22	1,032.44
ULTRACEMCO	12,767.00	450	3.65	13,130	13492.02	12,404.49	12,041.98
BAJAJFINSV	1,995.00	69.9	3.63	2,054	2113.312	1,935.84	1,876.69
M&M	3,379.00	113.6	3.48	3,482	3584.103	3,276.45	3,173.90
HINDUNILVR	2,565.00	84.4	3.4	2,637	2709.975	2,492.51	2,420.02
GRASIM	2,847.00	82.1	2.97	2,915	2982.118	2,779.44	2,711.88
HINDALCO	715.25	20	2.88	732	748.1027	698.82	682.40
TRENT	5,523.50	153	2.85	5,680	5836.471	5,367.01	5,210.53
EICHERMOT	5,915.00	151	2.62	6,082	6248.785	5,748.11	5,581.21
ASIANPAINT	2,589.90	61.2	2.42	2,634	2678.755	2,545.47	2,501.05
INDUSINDBK	787.5	17.75	2.31	804	820.8287	770.84	754.17
ADANIPORTS	1,330.00	29.7	2.28	1,356	1382.637	1,303.68	1,277.36
TATACONSUM	1,073.00	21.8	2.07	1,099	1124.002	1,047.50	1,022.00
ADANIENT	2,325.50	43.9	1.92	2,376	2426.128	2,275.19	2,224.87
TITAN	3,554.10	64.7	1.85	3,616	3677.121	3,492.59	3,431.08
SHRIRAMFIN	627.7	11.25	1.82	641	653.5833	614.76	601.82
TATASTEEL	157.97	2.67	1.72	161	163.1278	155.39	152.81
TATAMOTORS	675.9	11.3	1.7	689	701.3857	663.16	650.41
SBILIFE	1,865.00	24.4	1.33	1,913	1961.572	1,816.71	1,768.43

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
AXISBANK	1,081.50	13.3	1.25	1,095	1108.23	1,068.14	1,054.77
KOTAKBANK	2,000.00	21.8	1.1	2,030	2059.091	1,970.45	1,940.91
COALINDIA	388.4	3.95	1.03	392	394.6708	385.26	382.13
BHARTIARTL	1,892.90	19.1	1.02	1,922	1951.339	1,863.68	1,834.46
HDFCBANK	2,005.00	13.9	0.7	2,029	2053.075	1,980.96	1,956.92
JIOFIN	329.7	2.3	0.7	334	338.8277	325.14	320.57
POWERGRID	290.7	2	0.69	293	294.5262	288.79	286.87
RELIANCE	1,382.90	9.1	0.66	1,398	1413.289	1,367.71	1,352.51
ICICIBANK	1,436.30	9	0.63	1,456	1474.872	1,417.01	1,397.73
CIPLA	1,570.00	6	0.38	1,579	1588.932	1,560.53	1,551.07
ONGC	237.8	0.86	0.36	240	241.6044	235.90	234.00
APOLLOHOSP	7,843.00	21.5	0.27	7,917	7990.969	7,769.02	7,695.03
DRREDDY	1,263.00	2.6	0.21	1,284	1304.302	1,242.35	1,221.70
HDFCLIFE	789.2	0.45	0.06	810	829.8393	768.88	748.56
SBIN	826.2	-0.35	-0.04	836	845.7425	816.43	806.66
TCS	3,013.00	-9.3	-0.31	3,045	3077.801	2,980.60	2,948.20
WIPRO	245.6	-1.21	-0.49	249	251.451	242.67	239.75
HCLTECH	1,481.60	-8.2	-0.55	1,499	1516.152	1,464.32	1,447.05
SUNPHARMA	1,632.10	-9.3	-0.57	1,649	1666.325	1,614.99	1,597.88
BEL	382.7	-2.2	-0.57	388	394.093	377.00	371.31
INFY	1,436.00	-11.7	-0.81	1,461	1486.271	1,410.86	1,385.73
NTPC	336.3	-3.05	-0.9	341	345.0493	331.93	327.55
LT	3,640.00	-37	-1.01	3,696	3751.216	3,584.39	3,528.78
TECHM	1,470.50	-16.2	-1.09	1,493	1515.79	1,447.85	1,425.21
ETERNAL	314.1	-4.3	-1.35	320	326.4179	307.94	301.78
ITC	405.3	-6.15	-1.49	411	417.4324	399.23	393.17

HARSHITA DARAK
Technical Research Analyst

HARSHITA PAWAN DARAK

Digitally signed by HARSHITA PAWAN DARAK
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